

## SWITCH CHECKLIST

Automatic Deposits	Company Name	Date Request Sent	✓
Payroll - Employer			
Retirement / Pension			
Social Security Administration			
Other Deposits			

Automatic Withdrawals	Company Name	Date Request Sent	✓
Association Dues			
Auto Insurance			
Cable TV			
Car Payment			
Cell Phone			
Charitable Withdrawal			
Credit Card			
Electric Company			
Fitness Membership			
Gas Company			
Homeowner's Insurance			
Internet Service Provider			
Investments			
Life Insurance			
Mortgage Loan			
Security System			
Streaming TV			
Student Loan			
Telephone Company			
Trash Service			
Water			
Other Loan Payment			
Other Withdrawals			

